



Telesia S.p.A admitted on the AIM Italia market negotiations Start of negotiations expected on 20 February 2017

Milan, 16 February 2017. Class editori, communicates that today Borsa Italiana S.p.A has admitted the quotation of stocks and warrants of Telesia 2017-2019 on the AIM italia, the multilateral system of negotiations organised and managed by Borsa Italiana and dedicated to small and medium Italian businesses.

Telesia operates in the digital media and technology sector. The company is leader in the GO TV segment, realising and managing multimedia networks widespread on the entire Italian territory: transmitting in all airports (Telesia Airports), underground stations (Telesia Metropolitane), on buses and trains (Telesia Bus and Telesia Train) of all major Italian cities.

Thanks to an agreement with Autostrade per l'Italia, it transmits also in the service areas of the highway network (Telesia Highway). The present network counts 5.000 monitors installed in 700 locations.

The company with its technology division also designs, installs and services solutions and systems of multimedia video communication intended for public areas of high frequency and local public transport (buses and trains) using technologies (hardware and software) developed and patented in-house.

Start of negotiations for stocks and Warrants Telesia 2017-2019 is expected for Monday 20th of February 2017.

In regards Of the placing, 399,450 shares have been approved, of which 250,000 from the capital increase approved by Telesia S.p.A extraordinary shareholder meeting on the 21st December 2016 and 149,450 shares from the sale by the shareholder Class Editori S.p.A

In conformity with the applicable law, the placement has been performed so that the company has benefitted from exemption of the obligation to publicly offer as per article 100 of the legislative decree N. 58 of 24th February 1998 and article 34 -term of the Consob regulation 11971/1999.

Telesia S.p.A's publicly traded shares after admission will be equal to 22,83% of the share capital. Class Editori S.p.A holds the remaining shares.

The share price has been fixed at 10 euro, and on the basis of this price a market capitalisation is expected at around 17,5 million euro. The equivalent of the placing will be around 4 million Euros.

The free allocation of 1 (one) "Warrant Telesia 2017-2019" is also expected for each share. 1.750.000 warrants have been issued.

Following the placement, Telesia S.p.A's share capital will be equal to 1.750.000 euro, made up of 1.750.000 share without nominal value.

Telesia S.p.A has been advised by EnVent Capital Markets Ltd. as Global Coordinator and Nomad, by Ambromobiliare S.p.A as financial advisor, by PKF Italia S.p.A (now BDO S.p.A following the transfer on the 31st January 2017 of one sector of the company acting as Telesia's legal advisor) as auditor during the quotation, by Nctm as legal consultant for the Issuer and by Pedersoli Studio Legale as legal consultant for the Global Coordinator.

Banda Aletti & C S.p.A, will operate as Specialist for the Issuers AIM Italia under regulation

Telesia S.p.A's admission document is available at the company's registered office and in the "Investors" section at www.telesia.it

The shares alphanumeric codes (TLS) codes ISIN IT0005240046 and the Warrants Telesia 2017-2019 (WTLS19) codes ISIN IT0005240053. The minimum tradable amount expected by Borsa Italiana is 150 shares